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Choate Investment Advisors Ranked Among 2025's Top 100 RIAs Nationwide

Choate Wealth's Investment Management team, Choate Investment Advisors, has been ranked among the top 100 RIAs in the '$1B and over' asset category for 2025 by *Financial Advisor Magazine*. The complete list is featured in the July/August print issue and on the *Financial Advisor* website.

Built on more than 100 years of history and experience, Choate Wealth is a fully integrated, high-touch, multi-family office. We provide coordinated and highly personalized advice for high-net-worth individuals and families on estate, philanthropic, and tax planning, and we offer professional trustee services and independent investment management advice, provided through our subsidiary, Choate Investment Advisors LLC, a SEC-registered investment advisory firm with more than $8.7 billion of assets under management.

The *Financial Advisor Magazine's* RIA Ranking 2025 is an independent listing produced annually by *Financial Advisor* (July/August 2024). The list is based on data gathered from RIA firms, regulatory disclosures, and the *Financial Advisor Magazine's* research. This ranking does not evaluate the quality of services provided to clients and is not indicative of the practice's future performance. Neither the RIA firms nor their employees pay a fee to *Financial Advisor Magazine* in exchange for inclusion on the list.

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