



Charles A. Cheever

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Education

O Vre Ment it Con Virginia School of Law, JD (1995)

Charles of heaver heavers and the solution of the first state planning tax, and investment responsibilities so that they can achieve their hands a particular focus on helping search fund investors and entrepreneurs with the season heaver has a particular focus on helping search fund investors and entrepreneurs with the season heaver has the has a particular focus on helping search fund investors and entrepreneurs with the season heaver has training and tax strategies unique to this industry. Charles works deliberately to get to know his clients and their families personally in order to provide advice that is independent and realise for heaver has the season heaver the s

Created limited partnerships, limited liability companies and trusts for asset protection and wealth
preservation purposes, including recent tax-free sale of multi-million dollar commercial real estate to
long-term family trust.

Publications and Presentations

- "You Don't Have to be a Billionaire to Plan Like One," quoted, Forbes
- "Practice Management: Trust Solves a \$30 Million Problem," featured, The Wall Street Journal
- Charles speaks regularly on estate planning and wealth management strategies throughout Massachusetts.

Professional & Community Involvement

- · Member, American Bar Association
- Member, Boston Bar Association

Recognition

- Best Lawyers in America (2009-2026)
- Massachusetts Super Lawyer

Related Services
Estate Planning
Philanthropic Planning
Professional Trustee
and Administration
Services

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