CHOATE
wealth

www.choatewealth.com



Courtney L. King

PRIVATE FUNDS DATA & REPORTING SPECIALIST

617-248-5258 cking@choate.com

Overview

Courtney King is the Private Funds Data & Reporting Specialist for Choate Wealth's Professional Trustee and Administration Services group where she concentrates on project management, data analysis, and financial reporting.

During her nearly twenty years at Choate, Courtney has worked with both Choate Hall & Stewart (Choate) focused on estates planning in the wealth management group, and Choate Investment Advisors LLC (ChoateIA) focused on client service and special projects. In her current role, she leverages her years of experience and institutional knowledge to refine processes and procedures related to all aspects of work as part of our integrated wealth management practice.

Education

- University of Rhode Island, BA (2004)

Related Services

Professional Trustee and Administration Services

© 2026 Choate Wealth | Two International Place, Suite 3000 | Boston, MA 02110 | 617-248-5000

Disclaimer: Legal advice and related services are performed by Choate Hall & Stewart LLP ("Choate"). Investment management advice is provided through our subsidiary, Choate Investment Advisors ("ChoateIA"), a SEC-registered investment advisor.