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Deven Swim

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Overview

Deven Swim is the Director of Wealth Management Technology & Special Projects for Choate Investment Advisors. He has over 20 years of experience in delivering solutions for banking and wealth management companies. Deven is a strategic and innovative leader with expertise in digital and business transformations, management consulting, and banking/wealth management company merger integrations.

Before joining Choate, Deven was the Head of Wealth Management and Trust Technology at Silicon Valley Bank, overseeing all key client, advisor, and employee technology solutions, and was responsible for defining the technology strategy and leading the execution of strategic initiatives. He also previously served as Head of Product Management at Boston Private and spent 11 years in the Financial Services Consulting Practice at PricewaterhouseCoopers LLC (PwC).

Education

- Boston University Questrom School of Business, MBA (2011)
- Bentley University, BS (1998)

Related Services

Investment Management

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