



Geoffrey M. Mason

ATTORNEY | PARTNER

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Overview

Geoffrey Mason advises high net worth clients on estate planning and trust administration. He works with private equity and venture capital principals, corporate executives, and entrepreneurs to develop and implement estate and gift plans that meet their personal and financial goals in a tax-efficient manner. Geoff also serves as trustee of many family trusts, and advises trustees and beneficiaries in connection with investment, tax, and fiduciary matters.

Related Services

Estate Planning
Philanthropic Planning
Professional Trustee
and Administration
Services

Education

- New York University School of Law, JD (2005) *cum laude*
Robert McKay Scholar
- Colby College, BA (2000) *with honors*

Admissions

- Massachusetts

Publications and Presentations

- "Marital Estate Planning After Tax Reform," co-presenter, Massachusetts Continuing Legal Education, Inc., July 2019 and July 2018
- "2017 Tax Reform/Charitable Planning Update," co-presenter, State Street Global Advisors Charitable Asset Management 2018 Gift Planning Conference, April 10, 2018

Recognition

- *The Best Lawyers in America* (2023-2025)
- *Boston Magazine "Top Lawyers"* (2021)
- *Chambers High Net Worth* (2021-2024)