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Jake Kidder, CFA

PORTFOLIO MANAGER

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Overview

Jake Kidder is a Portfolio Manager at Choate Investment Advisors with over fourteen years of experience in investment management. He works closely with Choate's trustees, tax preparers, and trusts and estates advisors to provide custom integrated solutions for clients. A member of the investment committee, Jake focuses his research on fixed income and US equities.

Prior to joining Choate Investment Advisors, Jake was a Portfolio Manager at Foster Dykema Cabot. He has also worked as an Investment Specialist at Wellington Management. Before attending business school, Jake was an Analyst and Portfolio Manager at Choate Investment Advisors.

Previously, Jake was a member of the Endicott College Board of Trustees and Finance Committee.

Education

- Tuck School of Business at Dartmouth College, MBA (2016)
- Endicott College, BS (2008) *magna cum laude*

Publications and Presentations

- "GRATs in Practice: A Guide to Administration and Navigating New IRS Positions," Speaker, Boston Bar Association Webinar, June 2026

Related Services

Investment Management

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