



Josh Fillman

DIRECTOR OF RESEARCH

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Josh Fillman is the Director of Research for Choate Investment Advisors. He has over 18 years of experience in the financial industry and helps lead Choate Wealth’s research efforts, working closely with the investment team to provide fundamental and quantitative research as well as operational support to improve Choate’s investment process.

Before joining Choate, Josh worked as a Portfolio Manager at Putnam Investments. He has also served as a Vice President, Equity Research Analyst at BlackRock Investment Management and as an Equity Research Analyst at Fidelity Investments.

Related Services
Investment
Management

Education

Amherst College, BA, *with distinction*