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Kacey Donahue

TRUST ADVISOR

617-248-5013 kdonahue@choate.com

Overview

Kacey Donahue provides trust services to high net worth families and individuals. He works with trustees, investment and tax personnel, and estate professionals in the administration of new and existing accounts.

Education

- Bentley University, BS (2020)

Related Services

Professional Trustee and Administration Services

Disclaimer: Legal advice and related services are performed by Choate Hall & Stewart LLP ("Choate"). Investment management advice is provided through our subsidiary, Choate Investment Advisors ("ChoateIA"), a SEC-registered investment advisor.