



Louis R. Marchant, CFP®

SENIOR INVESTMENT ANALYST

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Overview

Louis Marchant is a Senior Investment Analyst at Choate Investment Advisors. As a Senior Investment Analyst he conducts quantitative and qualitative research and works with Portfolio Managers to source new ideas and assist in the development and delivery of personalized investment solutions for clients. Louis also works with families to help determine strategic portfolio allocation and construction, optimal cash flow planning, and portfolio risk management to meet their near and long-term goals.

Prior to joining Choate Investment Advisors, Louis worked at PricewaterhouseCoopers as a Senior Associate in the Transfer Pricing group, where he helped large multinational companies restructure their intercompany pricing policies to create optimal tax and operating structures in various industries. Louis graduated with a BS in Finance and Economics from Bentley University, where he participated in the Bentley Investment Group.

Related Services

Investment
Management

Education

- Bentley University, BS (2017)