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# Meghan Adams-Lewis, CTFA

SENIOR TRUST ADVISOR

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## Overview

Meghan Adams-Lewis brings over 20 years of trust and high net worth wealth management experience to help clients grow and protect multi-generational estates. She works with family members, trustees, and investment advisors to provide integrated family office services with a focus on trust administration. Her areas of expertise include revocable and irrevocable trusts, IRAs, court supervised trusts, and investment management accounts.

### Education

- University of Massachusetts Amherst, BA (2011)

### Related Services

**Professional Trustee and Administration Services**

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