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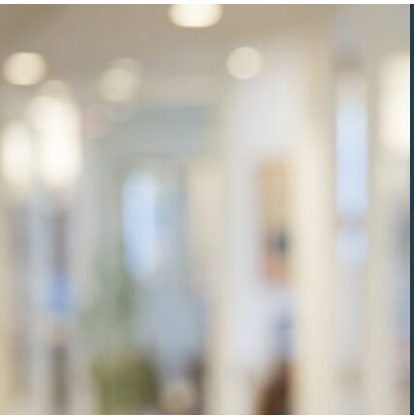

Patrick Collins

CLIENT ANALYST

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Overview

Patrick Collins is a Client Analyst working closely with Portfolio Managers to develop and implement personalized investment strategies for Choate's clients.

Patrick holds the Accredited Wealth Management Advisor (AWMA®) and Accredited Wealth Management Advisor (AWMA®) designations from the College of Financial Planning and has passed the S65 exam issued by NASAA.

Education

- Bentley University, BS (2024)

Related Services

Investment Management

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