



Peter R. Quigley

OPERATIONS & REPORTING SERVICES DIRECTOR

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Overview

Peter is the Operations and Reporting Services Director of Choate Wealth Operations and Technology and oversees the day-to-day processing of all trust-related activity. Peter works closely with trustees, trust administrators, portfolio managers and tax professionals to provide clients with the best possible service. He is also responsible for managing the outsourced back office team and trust accounting system for data reconciliation, maintaining data integrity and monitoring all activity for compliance purposes. As Senior Manager, he has successfully managed four system conversions as well as two custody conversions.

Peter joined the Firm's Tax Department in 1986 as a Tax Preparer. In 1990, he became Manager of the Tax Department and was responsible for the preparation and filing of all fiduciary and individual tax returns. In 1994, he became the Manager of the Operations and Technology Department.

Peter graduated from Stonehill College with degrees in Communications and History.

Related Services
Professional Trustee
and Administration
Services

Education

- Stonehill College, BA (1986)