



Roseanne Broussard, CTFA

SENIOR TRUST ADVISOR & TEAM LEAD

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Overview

Roseanne Broussard joined Choate's Wealth Management Team in 2013 and brings over 17 years of trust and estate experience to the group. Roseanne works with trustees, investment and tax personnel, and estate professionals in the administration of new and existing accounts. She is responsible for the administration of a variety of accounts including revocable and irrevocable trusts, investment accounts and trusts for high net worth family groups.

Related Services

Professional Trustee
and Administration
Services

Education

- Marist College, BA (2001)
- Certified Trust and Financial Advisor (CTFA)