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Roseanne Broussard, CTFA

SENIOR TRUST ADVISOR & TEAM LEAD

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Overview

Roseanne Broussard joined Choate's Wealth Management Team in 2013 and brings over 17 years of trust and estate experience to the group. Roseanne works with trustees, investment and tax personnel, and estate professionals in the administration of new and existing accounts. She is responsible for the administration of a variety of accounts including revocable and irrevocable trusts, investment accounts and trusts for high net worth family groups.

Education

- American Bankers Association Graduate Trust School, Certified Trust and Financial Advisor (CTFA)
- Marist College, BA (2001) Art History

Related Services

Professional Trustee and Administration Services

Disclaimer: Legal advice and related services are performed by Choate Hall & Stewart LLP ("Choate"). Investment management advice is provided through our subsidiary, Choate Investment Advisors ("ChoateIA"), a SEC-registered investment advisor.