



## Smita Patel

TAX ACCOUNTANT

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Smita Patel brings over 25 years of tax services, specializing in fiduciary income tax returns for trusts managed on behalf of high-net-worth clients. She also assists in preparing individual income tax returns for high-net-worth individuals and works closely with attorneys and estate and trust administrators on tax-related matters.

Related Services  
Tax Planning

### Education

- Saint Peter's University, BS, Accounting